

Capacity Market

Satisfactory Performance Monitoring

03 April 2017



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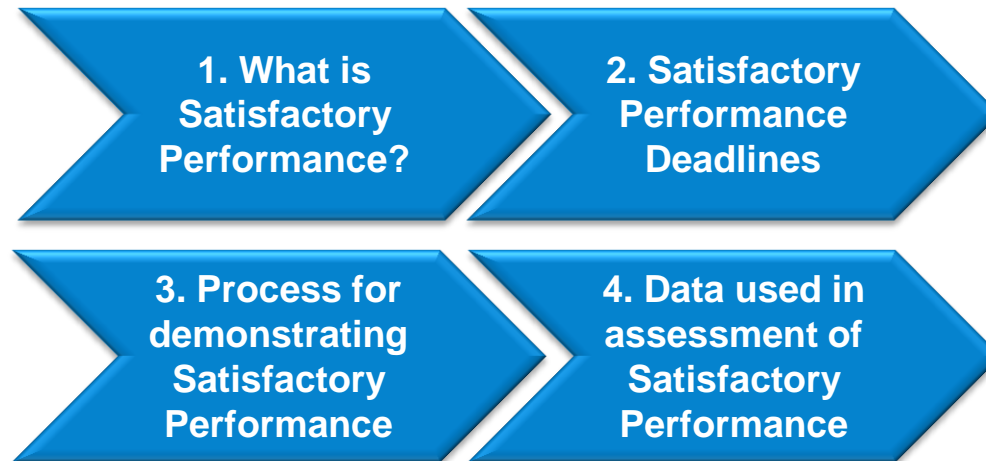
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## Demonstrating Satisfactory Performance - Contents

The icons below can be selected to access relevant sections of this guidance document:



If you have any questions on any of the information contained in this guide, please contact the EMR team at [emr@nationalgrid.com](mailto:emr@nationalgrid.com).

# 1. What is Satisfactory Performance?

## What is Satisfactory Performance?

During each Delivery Year, all Capacity Providers must demonstrate that they have met the capacity obligation which they acquired at auction on three separate dates. This capacity must be demonstrated for at least one Settlement Period on each of those dates.

## How do Capacity Providers demonstrate Satisfactory Performance?

1. Choose three separate Satisfactory Performance Dates (SPDs) between 1<sup>st</sup> Oct and 30<sup>th</sup> April in the Delivery Year.

2. In the EMR Portal, under “My Agreements” select the relevant CMU and enter the dates under the “Performance Monitoring Tab.”

3. Once the Delivery Body has completed the assessment of the data, you will receive a system generated notification.



### Notify Satisfactory Performance Days

The Delivery Body (DB) will request the relevant data from EMR Settlements (EMRS).

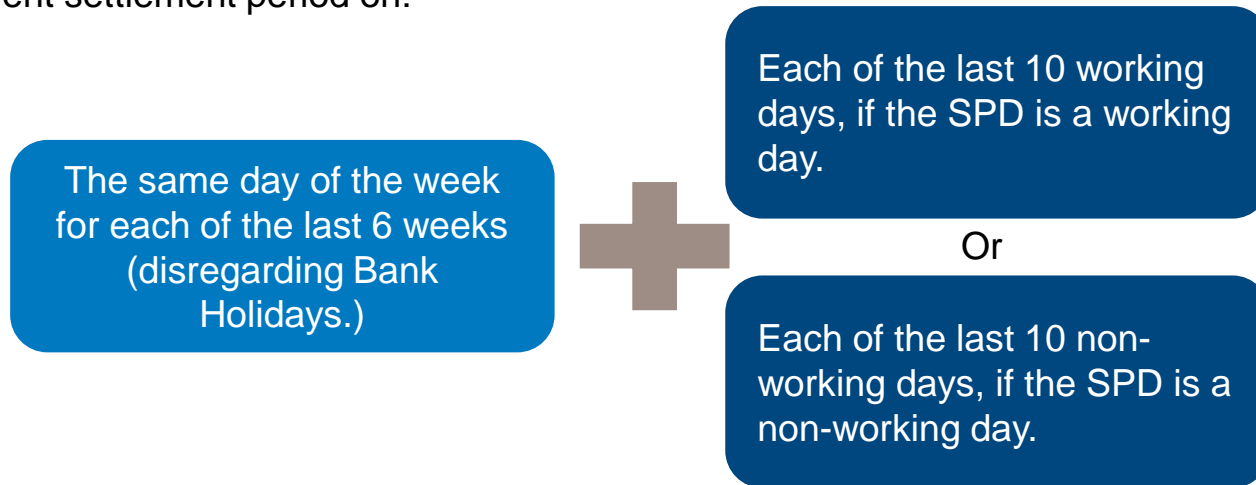
EMRS have a turn-around time of up to 5 Working Days. Once the data is received, the DB will review the data within 5 Working Days.

**Please Note:** The EMR portal does not currently allow users to select the Settlement Periods within the SPDs for review. The DB does not require this information in order to carry out the assessment.

# 1. What is Satisfactory Performance?

## How do DSR units prove Satisfactory Performance?

The data from the three Satisfactory Performance days (SPDs) will be compared to the 6 week baseline demand for the unit. The relevant 16 data points for determining the baseline demand will be the demand in the equivalent settlement period on:



## What about Interconnectors?

The demonstration to be made is of Net Output at a level greater than zero (as recorded by file CDCA-I041, required for BSC Settlement.)

## 2. Satisfactory Performance Deadlines

1.

- SPDs must be submitted between **1st Oct** and **30th April** of the relevant Delivery Year

2.

- SPDs for time-banded CMUs must be submitted between **1st Oct** and **28th Feb** of the relevant Delivery Year.

3.

- If Satisfactory Performance is not demonstrated by the relevant deadline, 3 additional SPDs must be submitted **after 1st May**, or at any time in a subsequent Delivery Year.

4.

- Capacity Payments will be suspended **from 1st May** until the later of 1st June and the day in which the SPDs are all demonstrated.

5.

- If the Capacity Provider fails to submit the SPDs by the end of the Delivery Year, all Capacity Payments received for that year must be re-paid to EMRS. An invoice to recover the payments will be issued by EMRS as soon as reasonably practicable following the end of the Delivery Year.'

### 3. Process for Demonstrating Satisfactory Performance

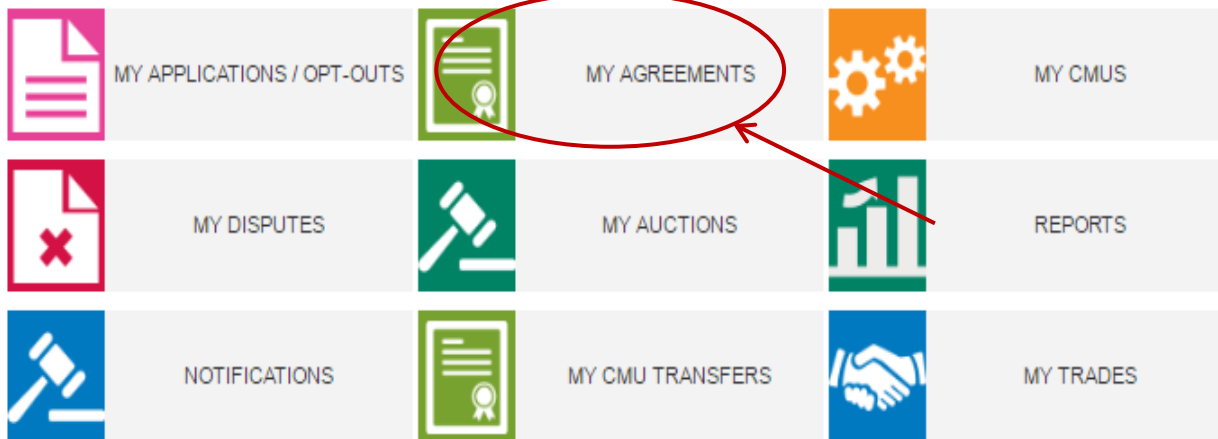
#### Step 1 – Choose dates

- The SPDs must be three separate days, where the obligation was met for one or more settlement periods.

#### Step 2 – Log on to the EMR portal

Log in [here](#).

#### Step 3 – Click on ‘My EMR’ and then ‘My Agreements’



This takes you to a list of all CMUs. Find the relevant CMU by entering the CMU ID into the search box at the bottom of the table.

## 3. Process for Demonstrating Satisfactory Performance

### Step 3 – Click ‘PROVE PERFORMANCE’



### Step 4 – Enter the SPDs

Under the Performance Monitoring tab, enter the three chosen dates in the format DD/MM/YYYY in the spaces provided. Please Note: The system does not currently allow users to select the Settlement Periods for review. The DB does not require this information in order to carry out the assessment. After entering all dates, click Submit. A message box stating ‘Do you wish to submit?’ will appear. Click Yes.

Landing Page

Termination Events

Performance Monitoring

## Notify Satisfactory Performance Days

### Satisfactory Performance Day 1 \*

Please enter the date of the first proposed Satisfactory Performance Day

### Satisfactory Performance Day 2 \*

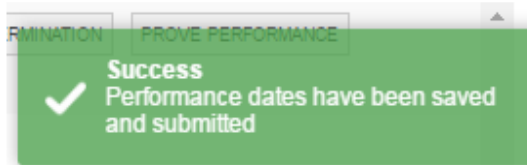
Please enter the date of the second proposed Satisfactory Performance Day

### Satisfactory Performance Day 3 \*

Please enter the date of the third proposed Satisfactory Performance Day

### Step 5 – verify submission

A green text box should appear. This confirms that the SPDs have been entered into the system.



If ‘Prove Performance’ is clicked again, all SPDs should be greyed out.

NB: All three SPDs need to be entered, otherwise an error message will appear and the dates will not be submitted.



## 4. Data used in assessment of Satisfactory Performance

The data used to assess CMUs for SPDs is the same metered volume data that has been submitted to EMRS by the Capacity Provider:

Metering Data Pathway	Comment
BMU	These pathways should already be set up and be in operation. <b><u>You are not required to take any further action</u></b> to provide additional data.
HHDA	
Self - submission	Please make sure you have submitted the data for the dates you've requested to be considered your Satisfactory Performance Days and sufficient data for the DSR baseline if required.

If you have any queries, guidance on metered data can be found in [WP195](#) or you can contact EMRS at [contact@emrsettlement.co.uk](mailto:contact@emrsettlement.co.uk).



## Contact

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If you have any questions about the content of this guidance document, please contact the EMR team at:

[emr@nationalgrid.com](mailto:emr@nationalgrid.com)

+44 (0) 1926 665 300